



BE-CYBER

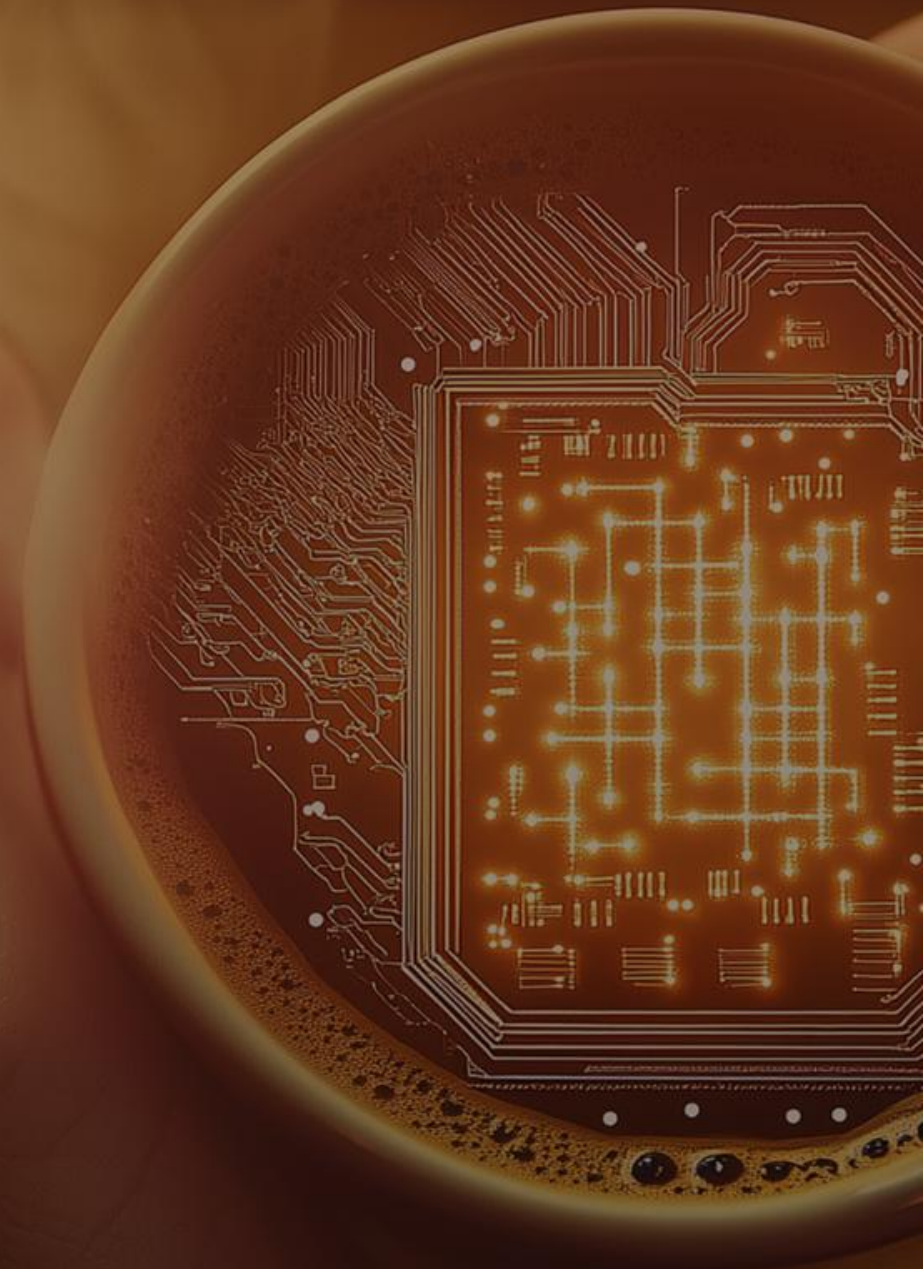
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Experience Sharing Day

Brewing Security in the Age of Disruption



CYBER SECURITY
COALITION



Cyber Study 2025

Benoît Watteyne

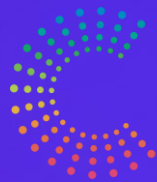
Director Cyber & Privacy

KPMG Belgium



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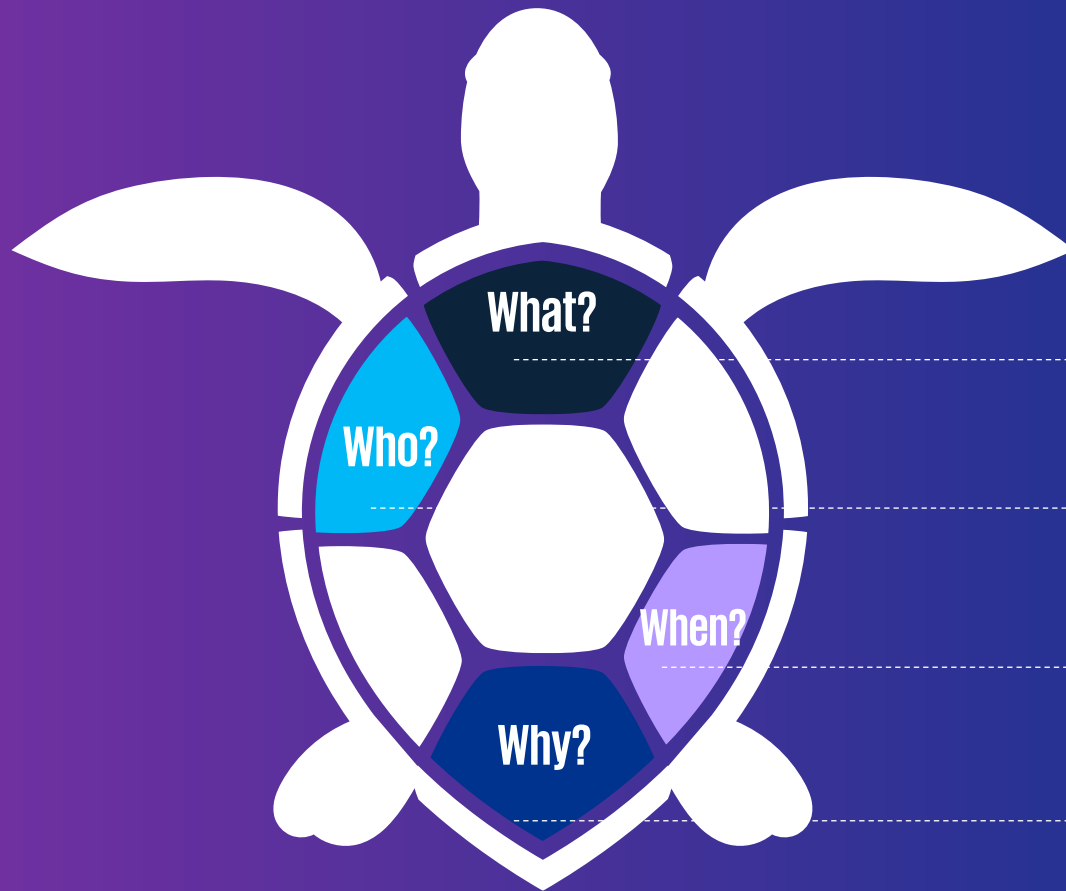
CYBER SECURITY
COALITION.be

Cybersecurity in Belgium

October 2025



A Belgian Cyber Study



A national Cyber Survey in Belgium 2025 in collaboration with the Cyber Security Coalition and Agoria, with a focus on geopolitics, third-party risk, dis/misinformation and AI.

Nearly 270 respondents across all sectors in Flanders, Brussels and Wallonia.

Conducted in 2025, over the period of April to June.

To raise awareness, highlight progress, identify urgent actions, and strengthen trust and resilience in Belgium's digital ecosystem.

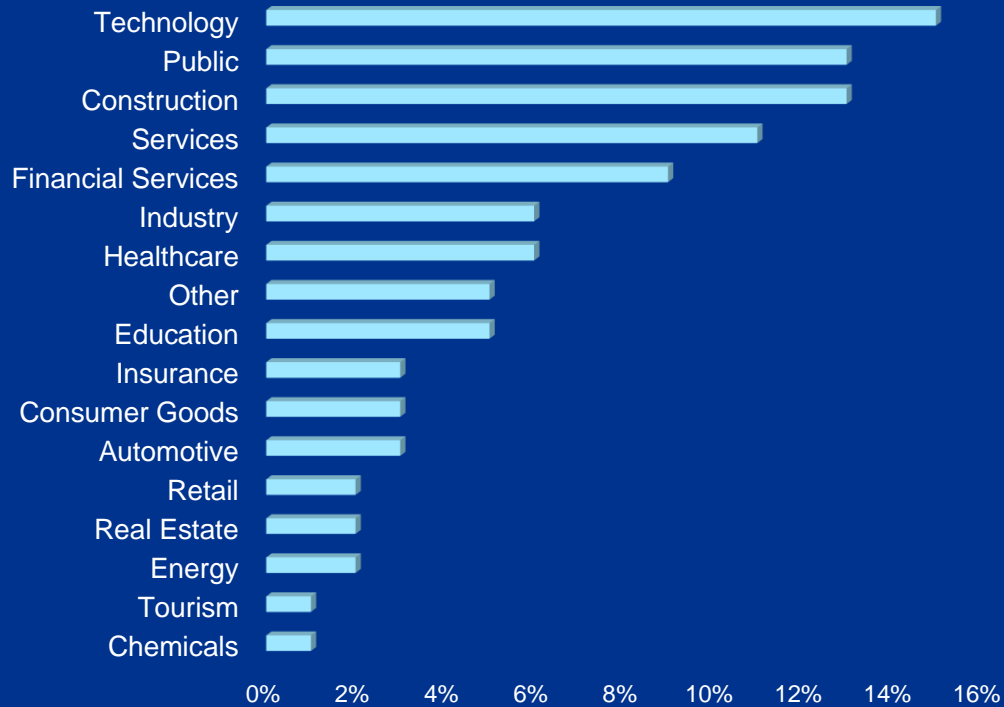




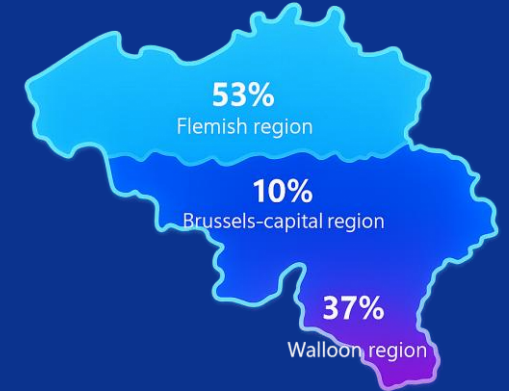
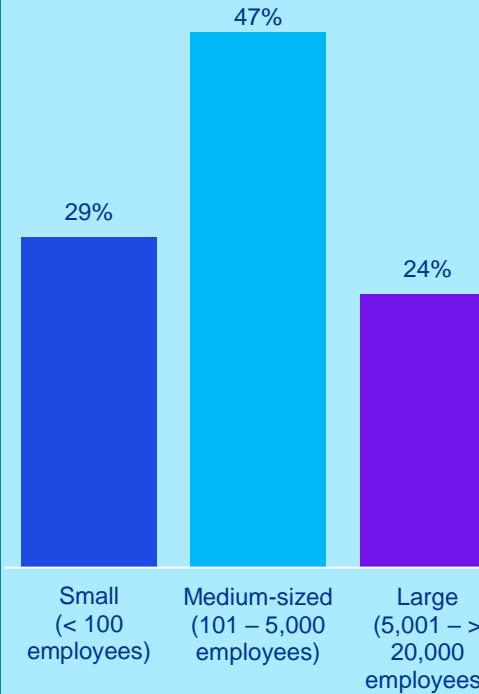
The Cybersecurity Study 2025



Sectors



Enterprise Size

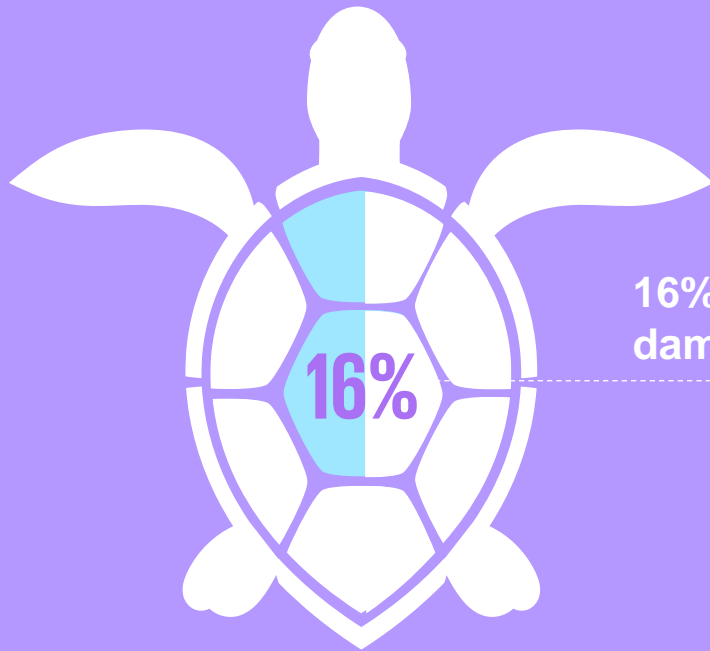


266
Participants

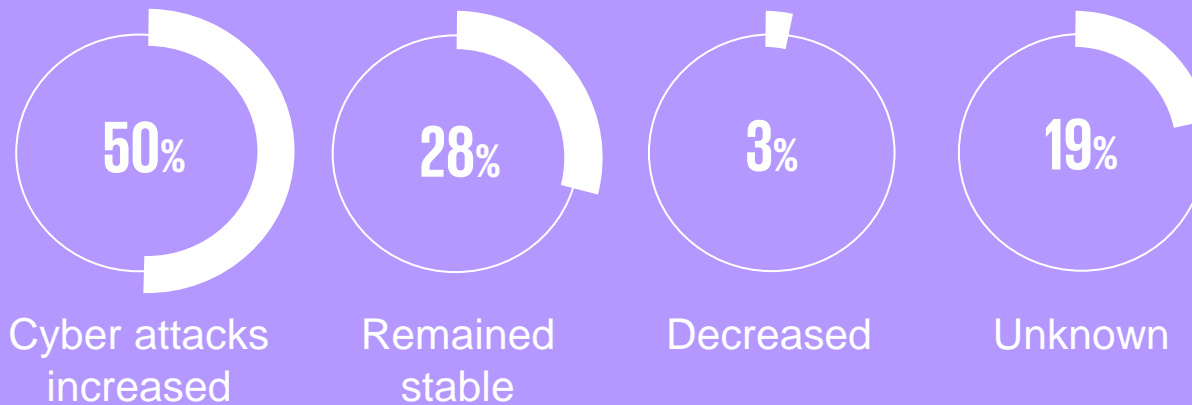


177
Questions

Evolution of cyberattacks



16% of organizations experienced 1 or more incidents that caused a disruption or damage over the past year.



Drivers of change in Cyberattacks



Geopolitics



Digitalization



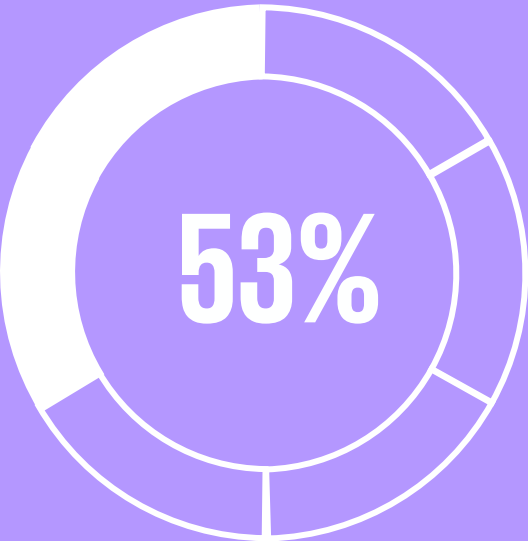
Artificial Intelligence



Instability

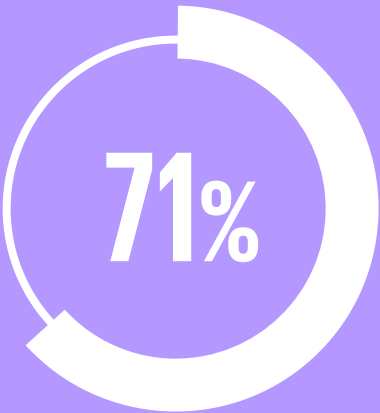


Geopolitics

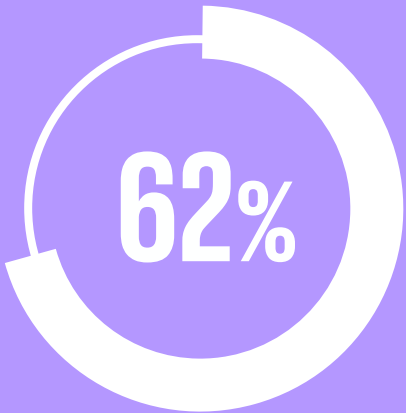


Reported a link between cyberattacks and global geopolitical conflicts

Financial Losses



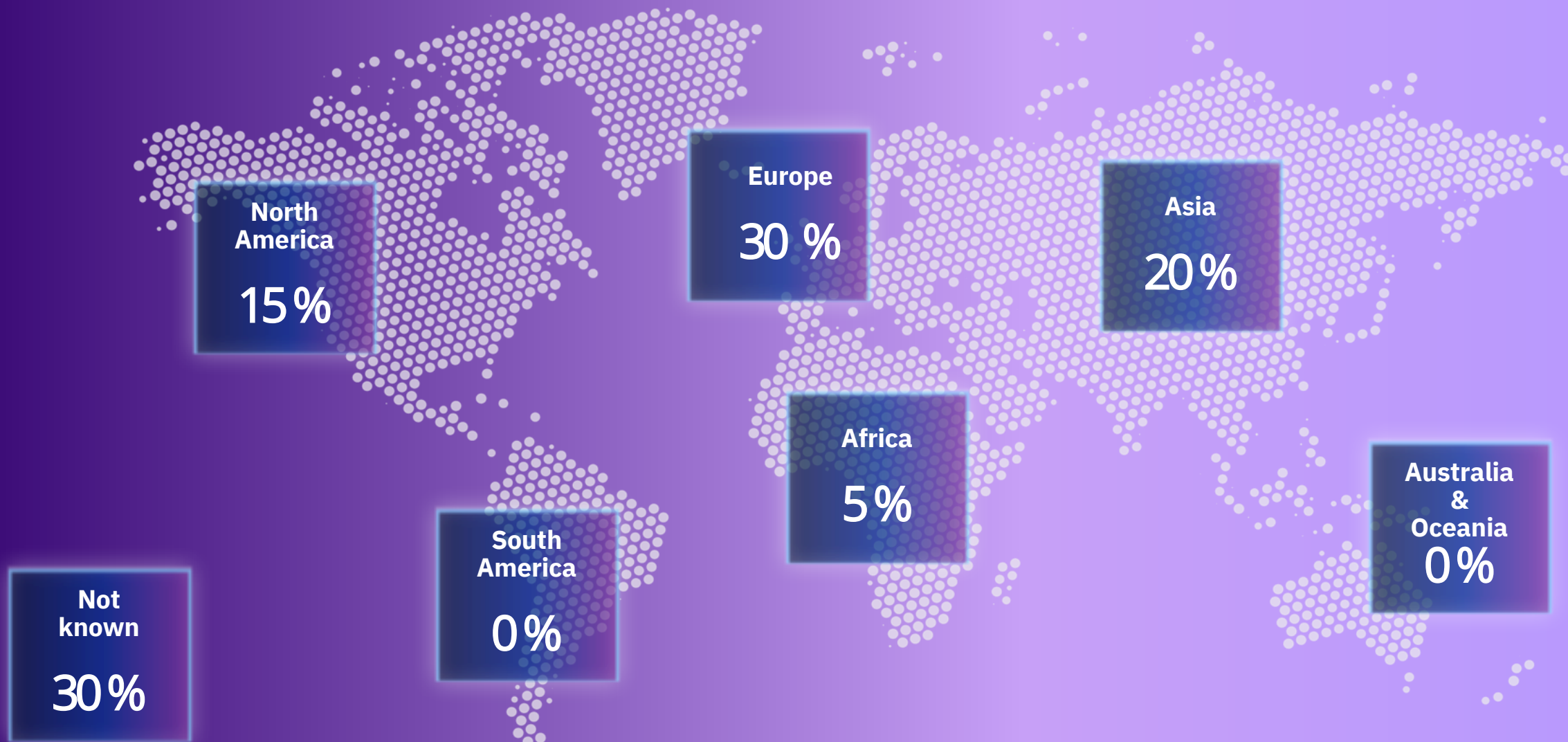
Disruption of operations



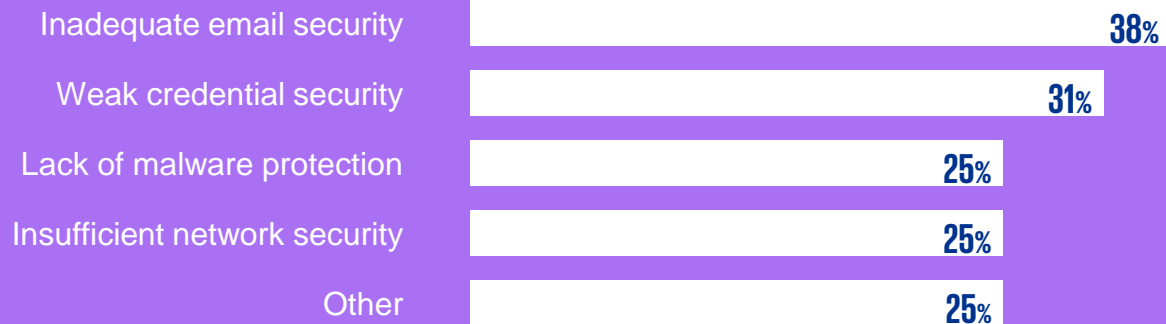
Reputational/Trust damage



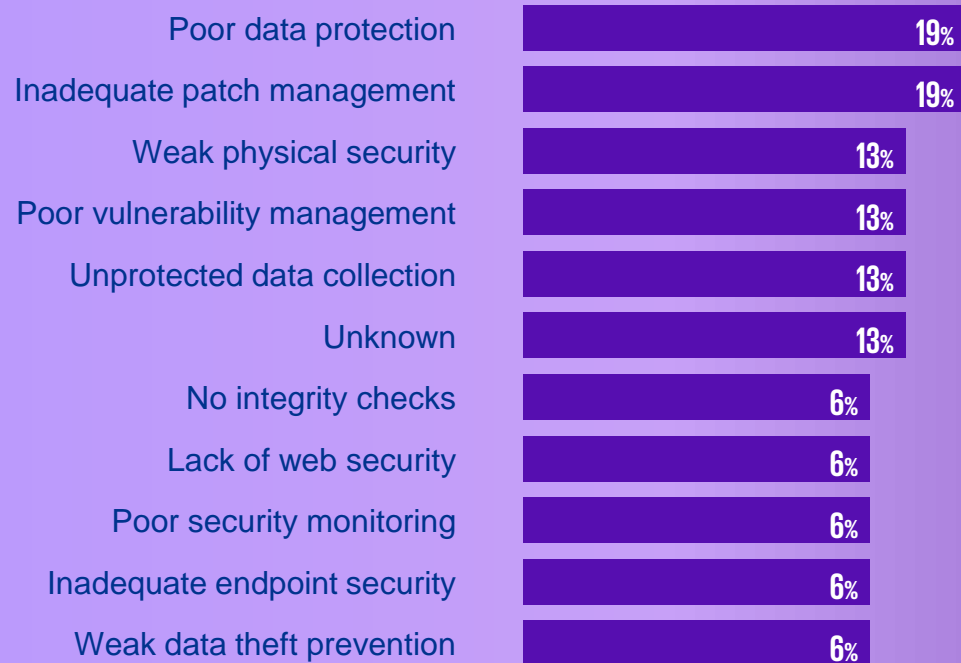
Attackers and their origin



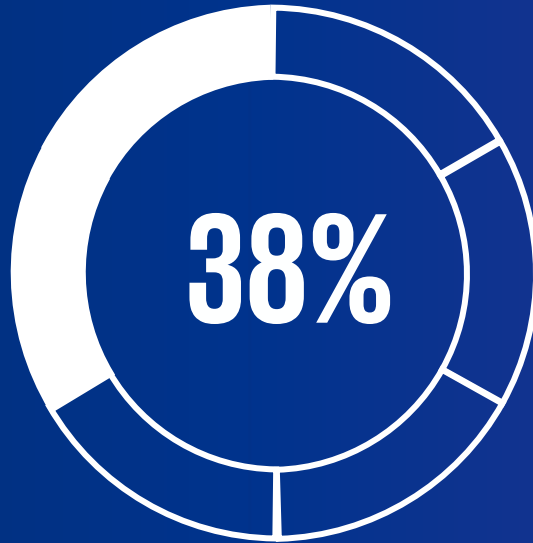
Causes of successful attacks



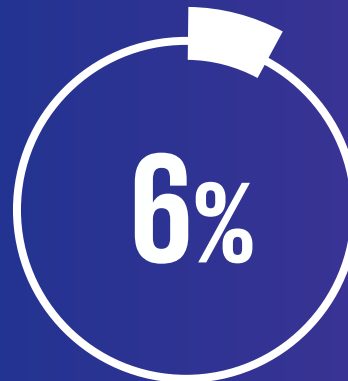
Top 5



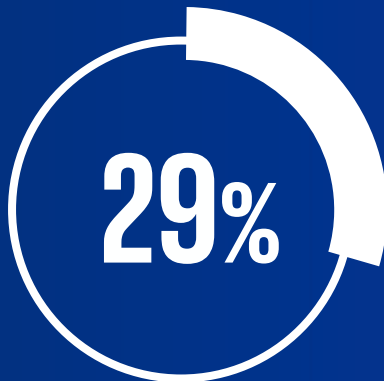
Third Party Risk



Confirm cyberattacks against their supply chain



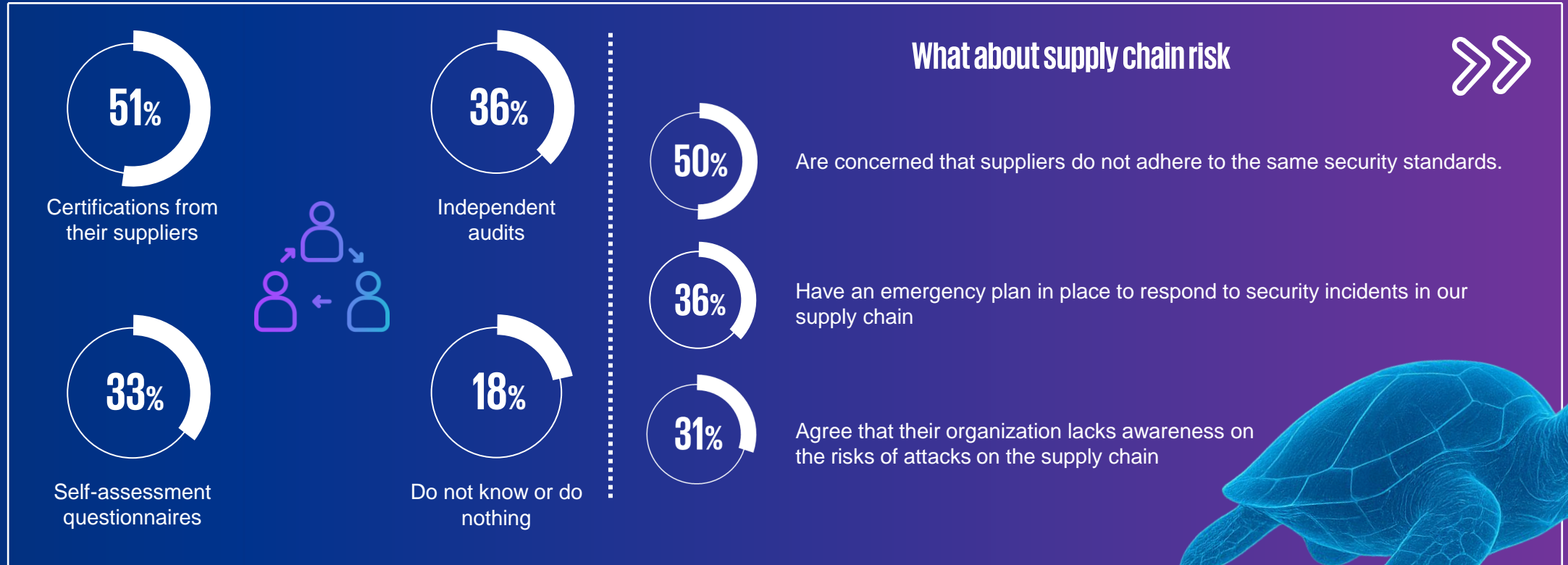
Direct attacks via service providers



Don't know if an attack against the supply chain took place



Ensuring Compliance by Third Parties



Use of AI

Opportunities



76%

consider AI as an opportunity



51%

Use AI to enhance cybersecurity

Obstacles



Compliance with data protection
the biggest challenge

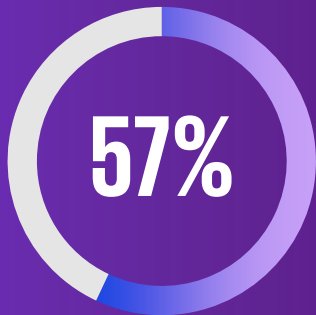


Concerned data accessible to third
parties



Lack of technical knowledge

Rules & Governance



AI-rules are already
established

11% use AI but haven't addressed need for rules

4% believe no rules are needed

AI Risks

51%
User error*

37%
Cyber risk*

70%
Data protection*

* Risks linked to barriers.

84% **AI can be used for attacks**
84% of respondents agree that AI (LLMs) can be used by cyber attackers.

67% **AI used as key to success**
67% of the organizations surveyed, think AI (LLMs) will improve cybersecurity.

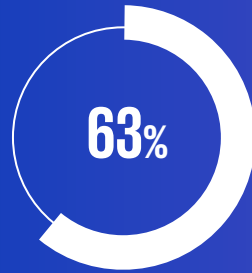
Outlook on AI in cybersecurity

30%

AI has improved cybersecurity over the past 12 months

49%

AI will improve cyber security over the next 12 months



AI supported analysis of large amounts of data



Threat intelligence

53% security and event management

42% vulnerability management



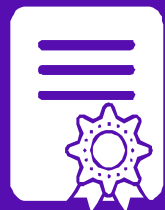
Regulatory

How are organisations meeting NIS2



49%

Rely directly on Cyber Fundamentals



28%

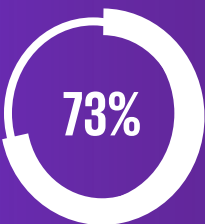
Use ISO 27001 certification



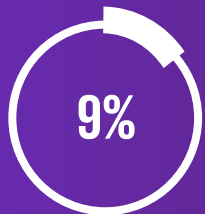
15%

Use ISO alignment

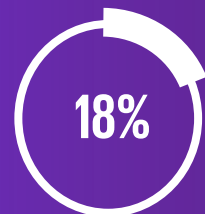
NIS2 Implementation Progress



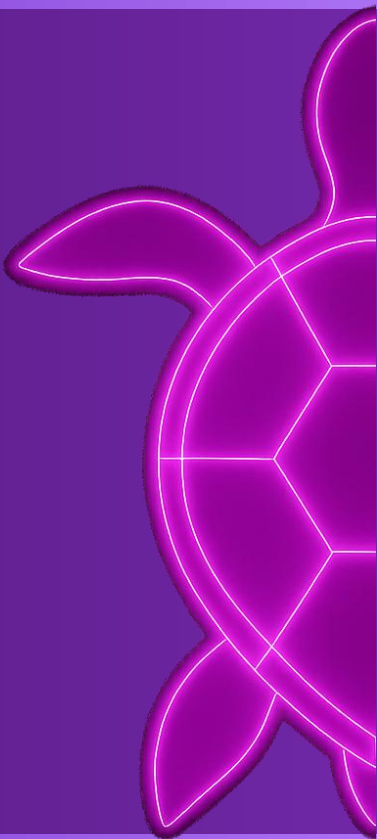
On track



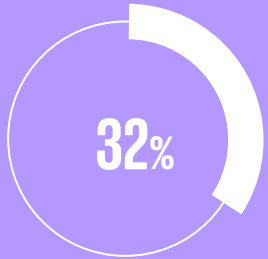
Not on track



Unknown



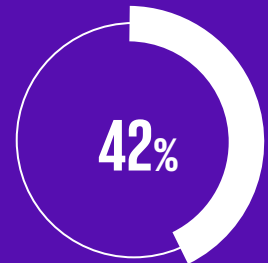
Dis-/Misinformation



Think their business activities can be influenced by online disinformation campaigns

What you see

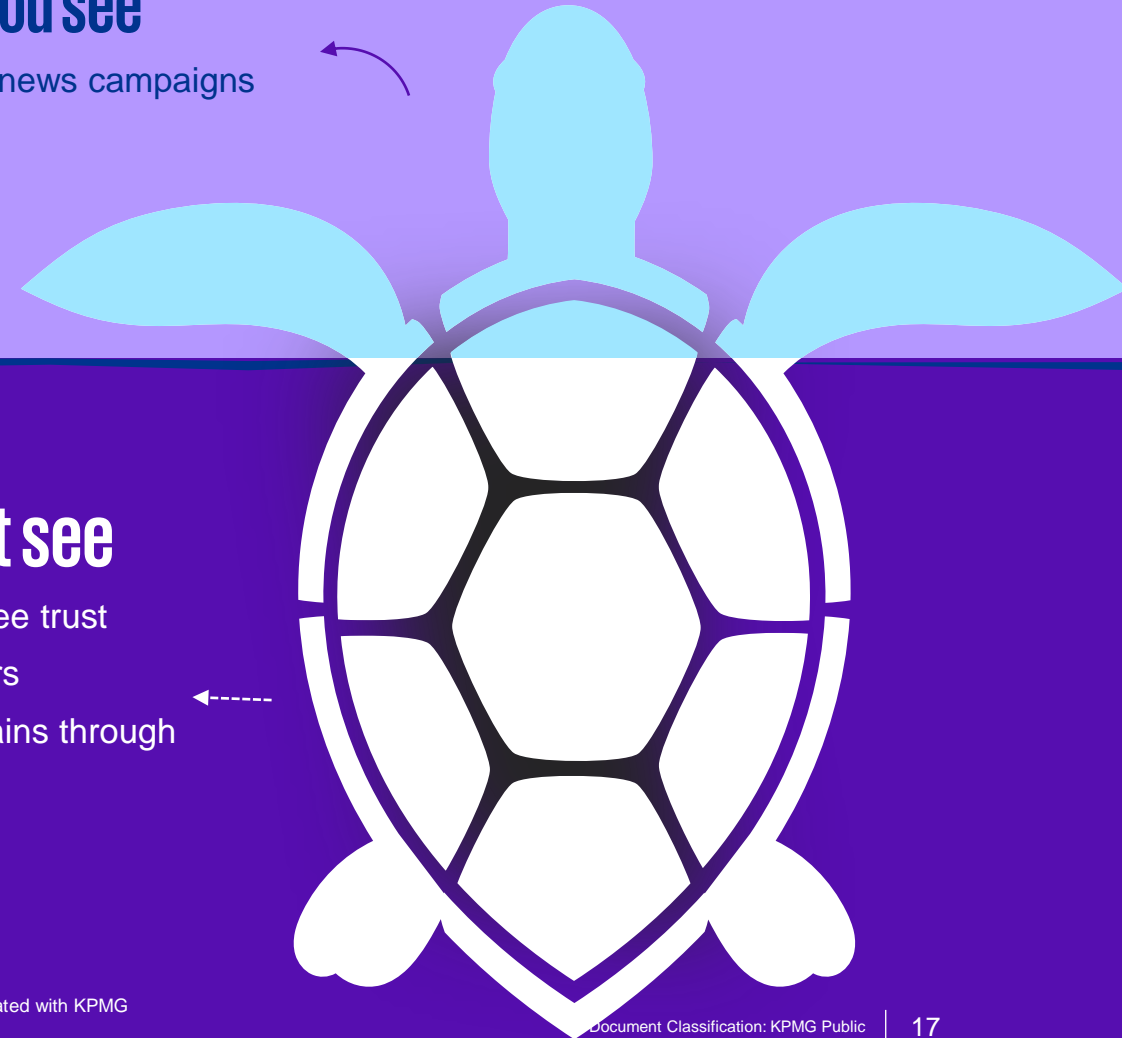
- Fake news campaigns



Think they could become a victim of a cyber attack that could exert targeted influence on the organization

What you do not see

- Undermining employee trust
- Manipulating Investors
- Disrupting supply chains through false information





Like the turtle, we may not always be the fastest — but with resilience, adaptability, and the right protection, we can endure any storm.

Where to download the full report?

1. KPMG in Belgium (<https://www.kpmg.be>)
2. Cyber Security Coalition (<https://cybersecuritycoalition.be/>)



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CEO, Cyber Security Coalition

Any questions?



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Gold Roast

.AGORIA



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Exclusive Blend



ABOUT IT



cegeka



Secutec

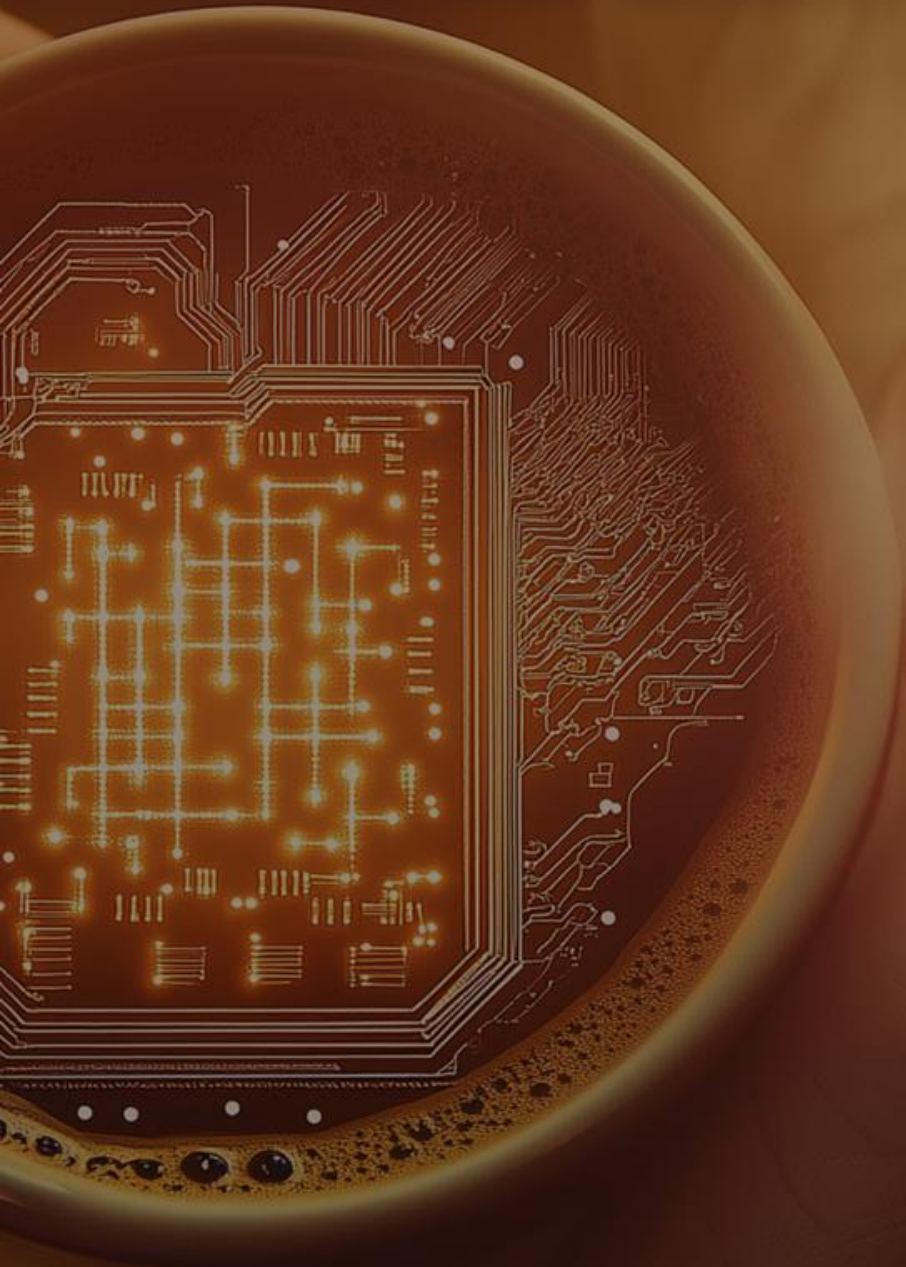
Barista



Cyberdefense



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